



Trustee Treasurer

Role description

Volunteer Role Title: Trustee Treasurer

Hours: N/A

Location: Office based in Unit 3, Vincent House, 2e Nags Head Road, Ponders End, EN3 7FN.

About the role

Key Functions

What will you do?

- Maintain an awareness of how the local Citizens Advice is operating
- Read papers for board meetings and attend meetings in addition to leading on any Finance Committee meetings to discuss finances in more detail
- Explain, guide and advise the board on the key assumptions and financial implications of the local Citizens' Advice budgets, operational and strategic plans
- Ensure that the organisation has an appropriate reserves policy and a realistic budget that meets the services' needs
- Supporting any paid finance officer to explain, guide and advise the local Citizens Advice on the approval of budgets, accounts and financial statements with the organisation's framework
- Present accounts at the Annual General Meeting (AGM) in an accessible way for volunteers and staff
- Ensure that annual accounts are prepared in compliance with SORP (Statement of Recommended Practice) Accounting for Charities and submitted by the deadline to the Charity Commission and/or Registrar of

Companies, and make arrangements for them to be audited or independently examined as required

- Keep the board informed about its financial duties and responsibilities
- Monitor the organisation's income and expenditure position and in conjunction with any paid finance officer present accessible reports at least quarterly to ensure board members understand the accounts and implications
- Understand the accounting procedures and key internal controls to be able to assure the board that the charity's financial integrity is sound
- Work with Citizens Advice staff, such as the Chief Officer or Finance Manager to give information and advice on financial matters
- Work together with other trustees or staff within the local Citizens Advice to further the strategic objectives of the local Citizens Advice, including developing a fundraising strategy
- Take an active discussion during board meetings and work with other trustees to:
 - Set policy and strategy direction, set targets and evaluate the performance of the local Citizens Advice
 - Seek the views of all sections of the community and monitor how well the service meets the needs of the local community
 - Ensure that the service plans for the recruitment and turnover of staff and volunteers
 - Ensure that all the finances and supporting financial control systems of the local Citizens Advice are in order including that full financial records are kept for all transactions, that money is only spent for the purpose given, and that proper financial controls are in place to safeguard the organisation's resources
 - Monitor the financial position of the local Citizens Advice ensuring that it operates within its means and objectives, ensuring that there are clear lines of accountability for day-to-day financial management
 - Review its own work and how effectively it operates including action for improvement

What's in it for you?

- make a real difference to people's lives
- learn about a range of issues that affect our clients such as benefits, debt, employment and housing.
- build on valuable skills such as communication, listening, marketing and advertising
- increase your employability
- work with a range of different people, independently and in a team.
- have a positive impact in your community.

And we'll reimburse travel expenses within the boundaries of Enfield too.

What do you need to have

- You don't need specific qualifications or skills but you'll need to:
- be friendly and approachable
- be non-judgmental and respect views, values and cultures that are different to your own
- have excellent verbal and written communication skills
- have good IT skills
- be willing to learn about and follow the Citizens Advice aims, principles and policies, including confidentiality and data protection
- be willing to undertake training in your role



Valuing inclusion

Our volunteers come from a range of backgrounds, and we particularly welcome applications from disabled people, people with physical or mental health conditions, LGBT+ and non-binary people, and people from Black Asian Minority Ethnic (BAME) communities.

If you are interested in becoming an Admin/Reception volunteer and need flexibility around location, time, 'what you will do' and how we can support you please include details in your application.

How to apply:

Please complete the application process on our website:

<https://www.citizensadviceenfield.org.uk/recruitment/>